L.G.BALAKRISHNAN & BROS LIMITED

6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006

CIN NO.L29191TZ1956PLC000257

STATEMENT OF STANDALONE/CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-06-2026

Rs. In Lakhs

Sl. No.	Particulars	Quarter ended			Year ended	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
		STANDALONE				CONSOLIDATION			
1	**Revenue from operations**	70,712.40	73,246.35	59,246.04	2,77,348.40	79,876.37	81,499.90	65,704.51	3,07,562.62
2	**Other Income**	1,545.64	1,455.77	1,490.56	5,869.25	1,662.91	2,251.10	1,515.51	6,841.15
3	**Total Income (1) + (2)**	**72,258.04**	**74,702.12**	**60,736.60**	**2,83,217.65**	**81,539.28**	**83,751.00**	**67,220.02**	**3,14,403.77**
4	**Expenses**								
	(a) Cost of materials consumed	30,412.26	30,724.82	26,870.13	1,20,392.01	36,546.96	36,278.93	31,511.67	1,40,102.45
	(b) Purchases of stock-in-trade	-	-	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	28.95	241.33	(2,963.44)	(4,372.52)	(343.20)	(269.65)	(4,005.45)	(5,924.56)
	(d) Employee benefits expense	12,179.51	12,455.43	10,785.34	47,065.30	13,574.69	14,000.36	11,962.65	52,229.75
	(e) Finance costs	268.33	268.09	203.91	949.89	524.64	421.67	306.96	1,514.21
	(f) Depreciation and amortisation expense	2,990.12	2,932.03	2,454.27	10,763.33	3,305.64	3,151.72	2,637.36	11,527.07
	(g) Other expenses	18,137.10	18,005.79	15,360.99	67,358.10	19,491.20	19,939.01	16,524.75	72,775.27
	(h) **Total expenses (a) to (g)**	**64,016.27**	**64,627.49**	**52,711.20**	**2,42,156.11**	**73,099.93**	**73,522.04**	**58,937.94**	**2,72,224.19**
5	**Profit/(Loss) before exceptional items and tax (3-4)**	**8,241.77**	**10,074.63**	**8,025.40**	**41,061.54**	**8,439.35**	**10,228.96**	**8,282.08**	**42,179.58**
6	Exceptional Items **(Refer Note.4)**	**440.36**	**103.71**	**838.06**	260.24	**440.36**	**103.71**	**838.06**	**260.24**
7	**Profit/(Loss) before tax (5 + 6)**	**8,682.13**	**10,178.34**	**8,863.46**	**41,321.78**	**8,879.71**	**10,332.67**	**9,120.14**	**42,439.82**
8	Tax expense								
	(a) Current tax	2,143.99	3,073.43	2,247.19	11,146.97	2,143.99	3,090.67	2,292.90	11,164.21
	(b) Deferred tax	(47.41)	1.62	(63.61)	(459.43)	34.32	275.23	130.41	(598.68)
9	**Net Profit/(Loss) for the period (7-8)**	**6,585.55**	**7,103.29**	**6,679.88**	**30,634.24**	**6,701.40**	**6,966.77**	**6,696.83**	**31,874.29**
10	Share of profit of associate	-	-	-	-	-	-	-	-
11	**Net Profit/(Loss) after taxes and share of profit of associate (9+10)**	**6,585.55**	**7,103.29**	**6,679.88**	**30,634.24**	**6,701.40**	**6,966.77**	**6,696.83**	**31,874.29**
	Net profit/(Loss) attributable to:								
	(a) Owners	-	-	-	-	**6,701.88**	**6,972.75**	**6,696.95**	**31,875.49**
	(b) Non Controllling interest	-	-	-	-	**(0.48)**	**(5.98)**	**(0.12)**	**(1.20)**
12	Other comprehensive Income, net of Income-tax								
	(a) Items that will not be reclassified to Profit or Loss	2,530.97	(604.85)	1,725.75	(664.13)	2,530.97	(621.68)	1,725.75	(680.96)
	(b) Items that will be reclassified to Profit or Loss	-	-	-	-	197.32	8.92	(16.49)	105.27
	Total other comprehensive income, net of income-tax	2,530.97	(604.85)	1,725.75	(664.13)	2,728.29	(612.76)	1,709.26	(575.69)
13	**Total comprehensive income for the period (11 + 12)**	**9,116.52**	**6,498.44**	**8,405.63**	**29,970.11**	**9,429.69**	**6,354.01**	**8,406.07**	**31,298.60**

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Rs. In Lakhs

Sl. No.	Particulars	Quarter ended			Year ended	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
		STANDALONE				CONSOLIDATION			
	Total comprehensive income attributable to:								
	(a) Owners	-	-	-	-	9,430.17	6,359.99	8,406.21	31,299.80
	(b) Non Controlling interest	-	-	-	-	(0.48)	(5.98)	(0.12)	(1.20)
14	Paid up Equity Share Capital [Face Value Rs.10/-]	3,189.24	3,189.24	3,189.24	3,189.24	3,189.24	3,189.24	3,189.24	3,189.24
15	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)	-		-	1,83,751.14	-	-	-	1,87,259.66
16	Earnings per equity share (Rs.)								
	(i) Basic	20.65*	22.27*	20.95*	96.05	21.01*	21.86*	21.00*	99.95
	(ii) Diluted	20.65*	22.27*	20.95*	96.05	21.01*	21.86*	21.00*	99.95
	* not annualised								
	See accompanying notes to the Financial Results								

SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS,2015

Rs. In Lakhs

Sl. No.	Particulars	Quarter ended			Year ended	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
		STANDALONE				CONSOLIDATION			
1	**Segment Revenue**								
	(Net Sale/Income from operations)								
	a) Transmission	58,153.68	60,629.17	48,556.48	2,30,975.23	58,153.68	60,629.17	48,556.48	2,30,975.23
	b) Metal Forming	12,558.72	12,617.18	10,689.56	46,373.18	21,722.69	20,870.73	17,148.03	76,587.39
	Total	**70,712.40**	**73,246.35**	**59,246.04**	**2,77,348.40**	**79,876.37**	**81,499.90**	**65,704.51**	**3,07,562.62**
	Less: Inter segment revenue	-	-	-	-	-	-	-	-
	Net Sales/income from operations	**70,712.40**	**73,246.35**	**59,246.04**	**2,77,348.40**	**79,876.37**	**81,499.90**	**65,704.51**	**3,07,562.62**
2	**Segment Results**								
	(Profit/(Loss) before tax and interest)								
e	a) Transmission	7,327.72	8,605.79	7,075.87	35,086.61	7,327.72	8,605.79	7,075.87	35,086.61
	b) Metal Forming	1,609.80	2,067.48	1,549.93	7,413.12	2,063.69	2,375.39	1,909.66	9,095.48
	Total	**8,937.52**	**10,673.27**	**8,625.80**	**42,499.73**	**9,391.41**	**10,981.18**	**8,985.53**	**44,182.09**
	Less: (i) Interest	268.33	268.09	203.91	949.89	524.64	421.67	306.96	1,514.21
	(ii) Other unallocable (income) / expenditure (net)	(12.94)	226.84	(441.57)	228.06	(12.94)	226.84	(441.57)	228.06
	Total Profit/(Loss) Before Tax	**8,682.13**	**10,178.34**	**8,863.46**	**41,321.78**	**8,879.71**	**10,332.67**	**9,120.14**	**42,439.82**

T.G. BALAKRISHNAN & BROS LTD. GANAPATHY COIMBATORE

Rs. In Lakhs

Sl. No.	Particulars	Quarter ended			Year ended	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
		STANDALONE				CONSOLIDATION			
3	**Segment Assets**								
	a) Transmission	1,69,750.14	1,65,004.96	1,59,043.48	1,65,004.96	1,69,750.14	1,65,004.96	1,59,043.48	1,65,004.96
	b) Metal Forming	44,228.26	41,466.42	34,255.78	41,466.42	75,323.99	69,134.66	55,738.32	69,134.66
	c) Unallocated	77,531.76	74,399.62	60,376.80	74,399.62	66,583.84	65,347.09	50,931.53	65,347.09
	Total	**2,91,510.16**	**2,80,871.00**	**2,53,676.06**	**2,80,871.00**	**3,11,657.97**	**2,99,486.71**	**2,65,713.33**	**2,99,486.71**
4	**Segment Liabilities**								
	a) Transmission	40,799.82	40,638.47	34,394.72	40,638.47	40,799.82	40,638.47	34,394.72	40,638.47
	b) Metal Forming	15,578.51	14,872.81	12,994.86	14,872.81	25,947.34	23,928.66	17,507.93	23,928.66
	c) Unallocated	15,483.29	14,827.71	10,940.47	14,827.71	20,110.40	19,549.34	14,955.62	19,549.34
	Total	**71,861.62**	**70,338.99**	**58,330.05**	**70,338.99**	**86,857.56**	**84,116.47**	**66,858.27**	**84,116.47**
5	**Capital Employed**								
	a) Transmission	1,28,950.32	1,24,366.49	1,24,648.76	1,24,366.49	1,28,950.32	1,24,366.49	1,24,648.76	1,24,366.49
	b) Metal Forming	28,649.75	26,593.61	21,260.92	26,593.61	49,376.65	45,206.00	38,230.39	45,206.00
	c) Unallocated	62,048.47	59,571.91	49,436.33	59,571.91	46,473.44	45,797.75	35,975.91	45,797.75
	Total	**2,19,648.54**	**2,10,532.02**	**1,95,346.01**	**2,10,532.02**	**2,24,800.41**	**2,15,370.24**	**1,98,855.06**	**2,15,370.24**

Notes:

1 The consolidated / standalone financial results of the Company for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee at their meeting held on 31st July, 2026 and have been approved by the Board of Directors at its meeting held on 31st July, 2026.

2 The above financial results of the Company for the quarter ended 30th June, 2026 have been audited by the Statutory Auditors.

3 The Consolidated Financial Results includes the financial results of the subsidiaries namely, LGB-USA INC, GFM Acquisition LLC, GFM LLC, LGB-Mexico and LGB Steel Private Limited.

4 The exceptional item represents the subsidy received.

5 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

By order of the Board
For L.G.BALAKRISHNAN & BROS LIMITED

B.VIJAYAKUMAR
EXECUTIVE CHAIRMAN

L.G.BALAKRISHNAN & BROS LTD. GANAPATHY CBE

COIMBATORE
31.07.2026